



Sonergy

...Data integrity onchain

WHITEPAPER



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EXECUTIVE SUMMARY

Many organizations across the globe are currently struggling to get accurate and quality data insights that they need to remain competitive. As a result, cutting edge technologies such as blockchain can benefit the overall research industry by potentially changing the way data is collected, organized and processed. Consequently, Sonergy deployed a data integrity protocol as a solution to collect and analyze the right data to inform actionable insights. Sonergy is a blockchain-based data integrity protocol to be actively disrupting the research industry with blockchain technology. To ensure efficient data collection, Sonergy's system leverages Ethereum blockchain technology to create robust business surveys of any type. With the help of a smart contract, companies or individuals wishing to initiate any research can access reliable data through a network of people in a decentralized manner.

The Sonergy platform offers a comprehensive network of three key players, including research commissioners, respondents, and validators who interact through a blockchain-based consensus mechanism. Companies, individuals, analysts, students, researchers, scientists, and institutions can initiate and create research queries using the Sonergy platform. These research commissioners also have access to a large pool of skilled and competent sources, covering diverse sectors and countries across the globe. A smart contract will constantly process data to ensure that only validated and authenticated sources are considered and automatically submitted onchain. All data will be verified and validated using techniques such as proof-of-Existing data and proof-of-trust. The Sonergy protocol has no restrictions in terms of the methodology or metrics to be used. Research commissioners from anywhere in the world can adapt their scope of research and use any metrics of their choice to get a better perspective of any market size and target audience.

The Sonergy platform is also fueled by its native token, Sonergy (SNEGY); which is used to reward and incentivize respondents and validators for completing research queries and performing other tasks launched by research commissioners. Sonergy also offers other profitable income opportunities for Sonergy token holders by participating in the SNEGY Staking liquidity program in partnership with other prospective project partner tokens.

Sonergy is offering selected investors a rare opportunity to participate in the forthcoming Private and Public Sale of our token (herein called Sonergy (SNEGY)). Capital raised during the SNEGY token sale will be used to fund operational activities. For transparency and accountability, further details of how funds will be used are fully discussed in this White paper. This White Paper will be used to confirm the

viability of Sonergy 's establishment and to seek funding for the ongoing development of the platform .

1. Introduction

In today's data business ecosystem, many organization including large and small-medium enterprises (SMEs) and entrepreneurs struggle to get the quality data insights they need to stay competitive. With data being a commodity in any sector's enterprise economic growth and to help reduce risks when making important business decisions, many organization depend on good market intelligence data to inform their strategic plans and operational policies. According to Statista, industries such as market research that are responsible for gathering market data globally were estimated at over US\$70 billion in 2019. This demonstrates that research is a powerful information-gathering tool to use before completing any business strategy plan.

2. The Problem

The research industry continues to face a range of challenges amid its progress and importance in decision-making processes, from gaining the trust of the respondents, access to validated data, and keeping the data collected secure. For instance, many respondents don't trust some research companies because they tend to give inaccurate information, or, at best, half-baked. For both research companies and clients, this proves problematic. As a result, companies then receive incomplete or incorrect data that hinders businesses' ability to align and implement informed business strategies. To collect and process data that can inform industries' business strategies into meaningful information, primary and secondary sources are used. There is a need to gather these data through a reliable system that is without a central point of failure (blockchain) to ensure those data becomes trustless for decision-making purposes. As a result, Sonergy deployed a data integrity protocol as a solution .

3. Why Blockchain?

Given that data is the new commodity, Blockchain technology can benefit the overall research industry as it can be used as a tool for leading the transformation of data management, which can change the way research is done, particularly given the current challenges facing the industry. By offering a transparent, immutable, and consistent data store, Blockchain can enhance the quality of the data. Through blockchain's decentralized ledger system, individuals and corporations can be confident that information on the blockchain is auditable, immutable, and can be used to maintain trusted information about individuals, organization, and market activities . Today, data extracted through the blockchain, a decentralized system, can be a more accurate repository of data than those retrieved through a centralized system.

Using blockchain also brings about a high level of transparency and accountability. For example, if respondents to a research project already have some of the data stored in a block, without having to give answers again, they can share it, saving me. This makes the whole method of data collection gathering quicker and more consistent for research outputs such as surveys. Furthermore, many companies are using diverse and nuanced methodologies that do not always fit together. With blockchain, it will make it easy to triangulate different data sources, making the system of data collection interoperable. The work of businesses that provide data gathering and insights will be revolutionized by blockchain as it will modify the way data is owned, collected, and exchanged.

This disruption will continue, according to a white paper by FlexMR, because the focus will be more on people gathering the data as it is created for them to help them fix their problems. As a result, research and insights businesses also need to adapt to survive. Thus, there is a need for companies such as Sonergy to revolutionize the way data is being generated, processed, analyzed, and recorded for data integrity purposes.

4. Sonergy As the Solution

Sonergy is the first known global blockchain-based data integrity protocol to be actively disrupting the research industry with blockchain technology. Sonergy is designed to assist and connect businesses to markets and researchers to gather quality, useful and factual insights to inform their business strategies. To ensure efficient data collection, Sonergy's system leverages Ethereum blockchain technology to create robust research outputs of any size such as surveys. With the help of a smart contract, companies or individuals wishing to initiate any research can access reliable data through a network of people in a decentralized manner. In Summary, Sonergy offers the following solutions:

- *Data Integrity*
- *Data collection and aggregation onchain*
- *Streamlined and affordable data*
- *Decentralized data*
- *Validated, quality and verifiable data*

- *Data privacy and security*
 - *Data generation and incentives by/for humans and not bots*
-

1

2

4.1 Vision and Mission

MISSION

Our mission is to revolutionize the data ecosystem by leveraging the power of blockchain technology to collect, organize and analyze data.

VISION

Sonergy's Vision is to provide data integrity onchain.

4.2 Who Can Use Sonergy?

Companies, developing businesses, and individuals who need certain information to drive their decision-making process can now use the Sonergy platform. By integrating a public blockchain ledger, Sonergy provides verified data collection through a decentralized smart contract system. As a result, institutions, and anyone in need of certain information from people in their target market (and not bots) can initiate surveys for their market research. Hence, the Sonergy platform provides a new methodology for businesses to create and analyze the right data to inform actionable insights.

5. Sonergy Ecosystem

5.1 How Sonergy System Works

Sonergy's system leverages Ethereum blockchain technology to create robust business surveys of any type. With the help of a smart contract, companies or individuals wishing to initiate any research can access reliable data through a network of people in a decentralized manner over a time period. Companies and any person looking for certain information would be able to access from humans and not bots in real time via the Sonergy platform. The Sonergy team has developed a robust analytics system that will enable you to get full insight of the survey.

The platform is available to students, companies, government and non-governmental organization who wish to initiate or conduct market research and surveys in a decentralized manner. Research commissioners typically like to be able to target a



specific group and split them into demographics and other different metrics when undertaking surveys. To encourage this to happen, the Sonergy protocol has no restrictions in terms of the methodology or metrics to be used. People can commission research from anywhere in the world, adapt their scope of research and create qualitative or quantitative questionnaires. In addition, they can also use any metrics of their choice to get a better perspective of any market size and target audience.

5.2 Sonergy Ecosystem Features

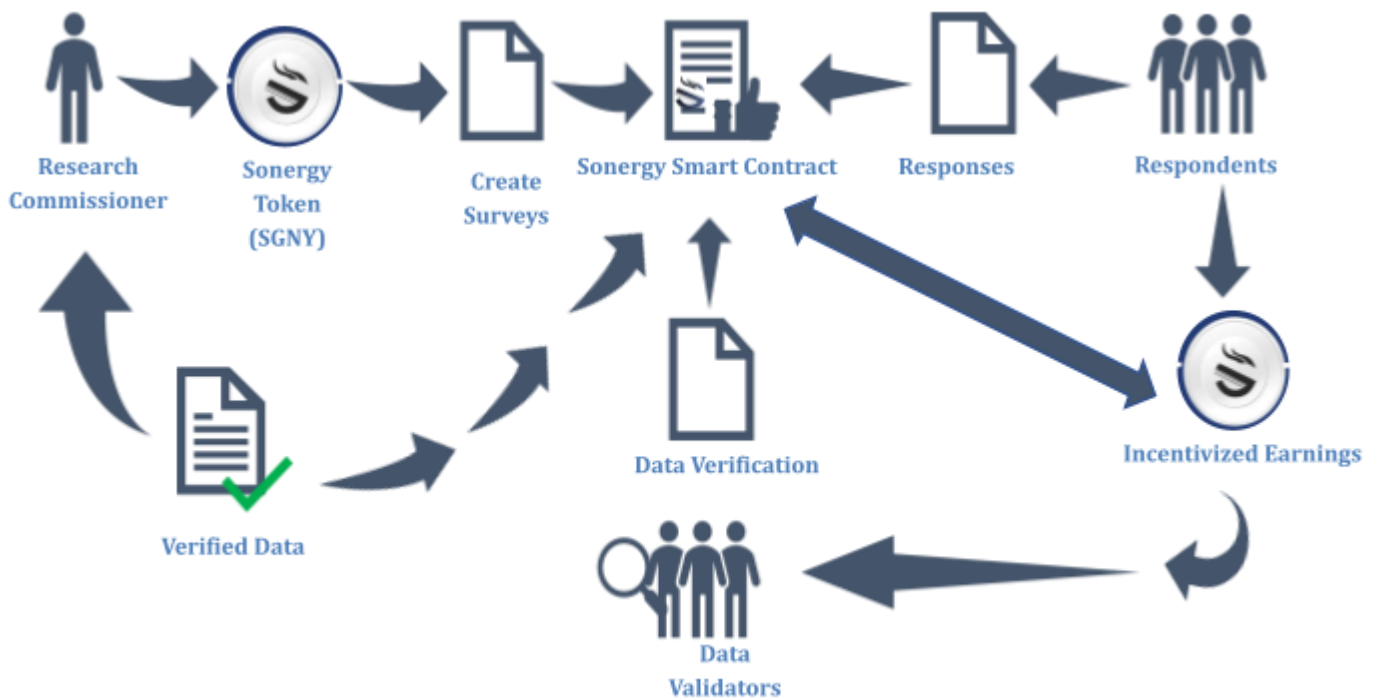
Research commissioners have access to a large pool of skilled and competent sources, covering diverse sectors and countries across the globe, allowing them access to any information needed to address business questions. All system players, such as companies, individuals, analysts, students, researchers, scientists and institutions can initiate and create research queries using the Sonergy token to make payment. All the respondents can provide data and respond to research queries and validate data to earn Sonergy tokens.

A smart contract will constantly process this data to ensure that only validated and authenticated sources are considered and automatically submitted onchain. Data collectors and respondents' earnings are paid out after the data results are delivered to the research commissioners. Data respondents and validators can also claim unlimited rewards for completing tasks by connecting their Sonergy wallets in the back office.

The Sonergy system architecture contains multiple layers, throughout the data generation process, all data will be verified and validated, using the following techniques:

- *Proof-of-Existing Data*
- *Proof-of-Trust*

Figure 1: Sonergy System Architectures



The Sonergy system architecture will also consist of the following numerous blockchain components:

- Consensus layer to help generate survey agreements and confirming the correctness of the set of data transactions on a block
- Smart contract layer to process transaction requests and determine whether data is valid by executing Sonergy future business logic
- Data store abstraction which allows other modules to use multiple data-stores
- Crypto abstraction that allows various crypto algorithms or modules to be swapped out without impacting other modules.
- Identity systems for nodes that will make it easier to create trust and provide authentication and authorization

5.3 Sonergy Ecosystem Players

Sonergy offers a comprehensive network of three key players, including research commissioners (data collectors), respondents and validators who interact through a blockchain-based consensus mechanism and are the backbone of data collection. This would allow companies and individuals to have access to a large pool of skilled and competent on-the-ground sources, covering diverse sectors and countries across the globe, to provide any knowledge needed to address business questions

Figure 2: Sonergy Platform Actors/Players



5.4 Sonergy Business Layers

The Sonergy ecosystem will continue to evolve over time. As part of step one of the development process, the platform will be based and organized in three core business layers highlighted in Table 2 and Figure 2 below.

Table 2: Sonergy Business Layers Description

Component	Description
Transaction and Payment Layer	This layer would provide logic for collecting payments and distributing rewards/earnings.

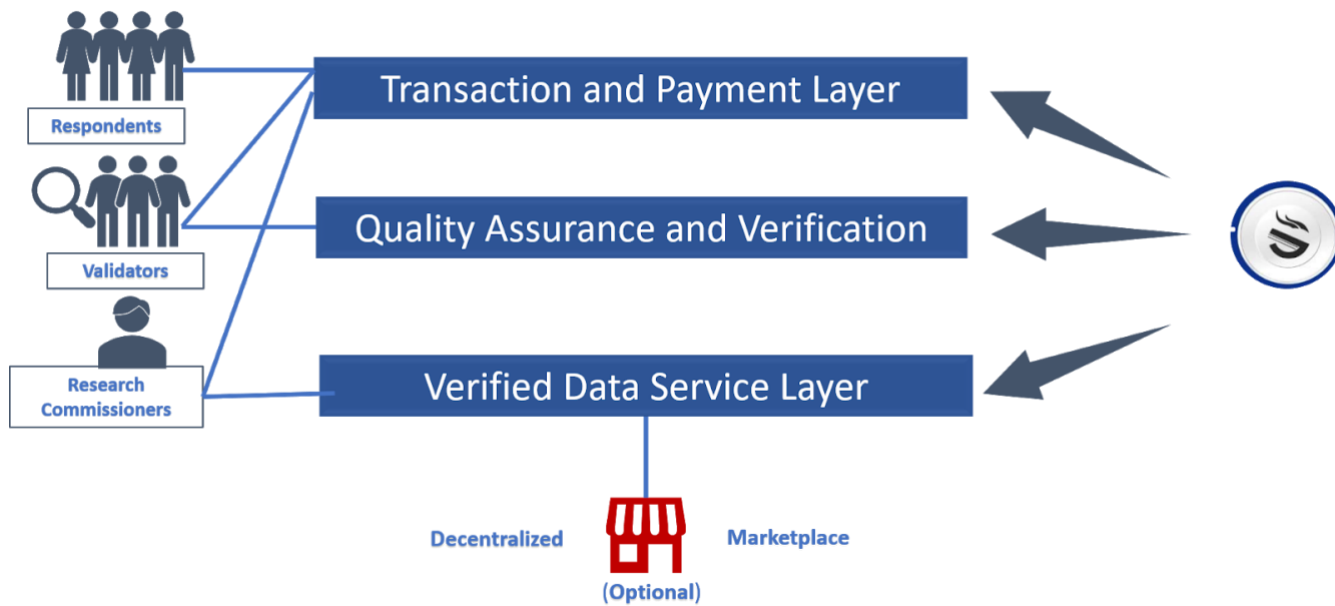
Quality Assurance Verification Layer

The quality assurance verification layer will be used for the KYC process, data verification and control

Data Verification Service Layer

After the data is evaluated and verified, it will be converted into a format that can be easily integrated into any customer relationship management process (CRM)

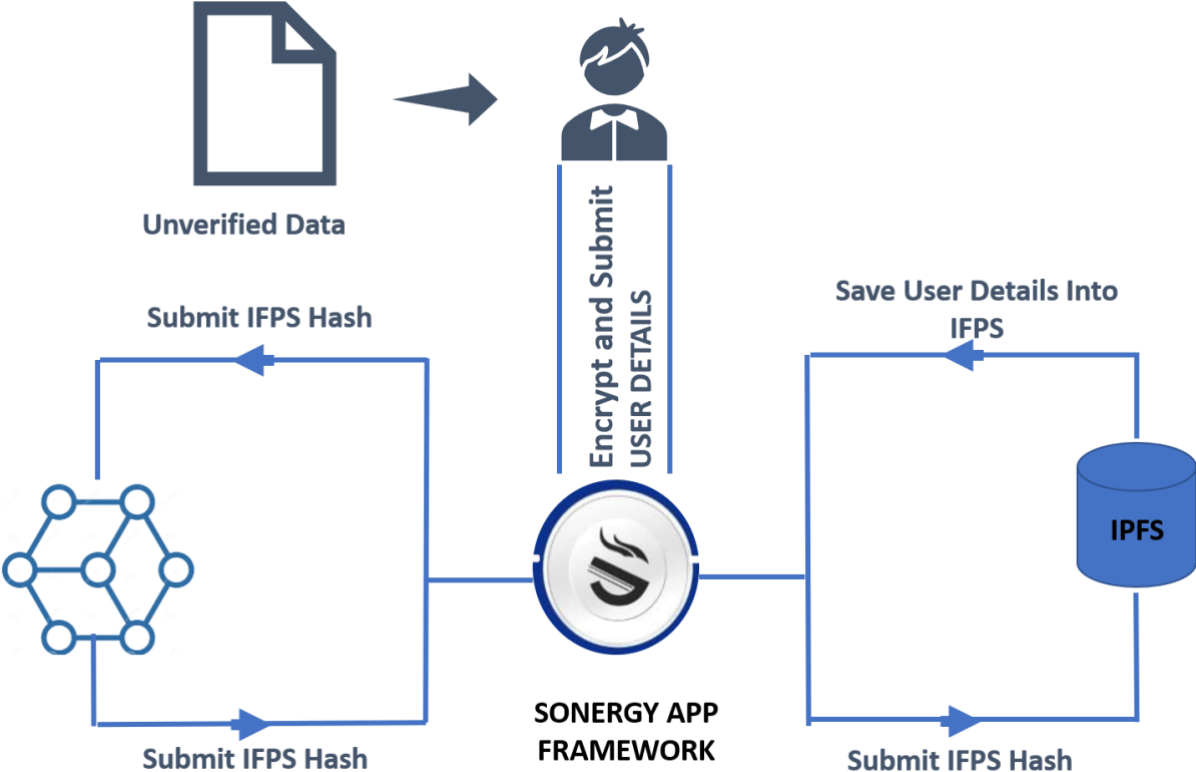
Figure 2: Sonergy Business Layers



5.5 User Verification and KYC Process

Users such as respondents and validators would need to be verified through the Know-Your-Customer (KYC) process to be part of the Sonergy ecosystem. The diagram below illustrates how the user authentication process is going to take place. To be verified, the standard user will fill in their details and upload the verification documentation to the system. These data will be encrypted and stored in an IPFS cloud, which then returns an IPFS hash to the Sonergy App framework. This hash is then sent to the blockchain to ensure the stamping and proof of ownership. The above design also enables Sonergy users to control the data they share on the Sonergy platform.

Figure 3: User Verification Process

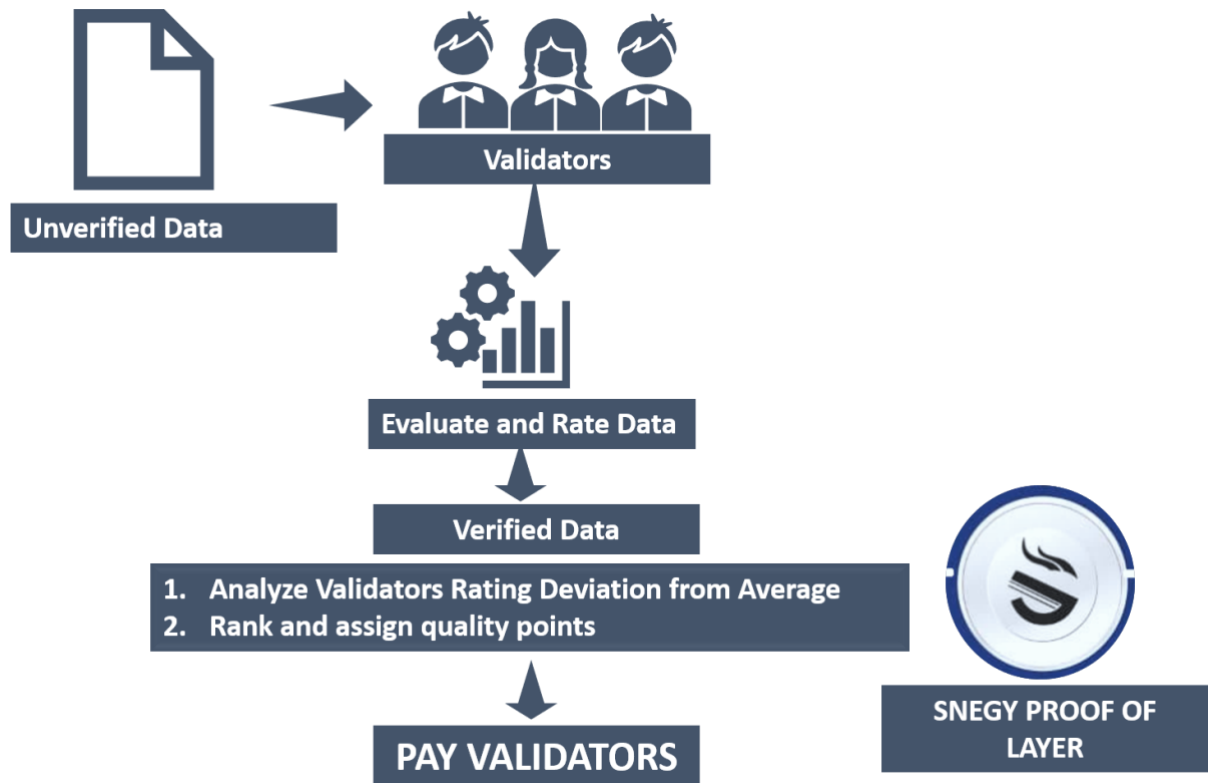


5.6 Proof of validators

As mentioned above, validators are key to the Sonergy ecosystem. Therefore, they will be constantly evaluated through a mechanism called proof of validators to protect against fraudulent validators, as well as to boost recognition and incentives for best validator performers. Once validators have validated and scored a dataset, their accuracy is then measured and assessed based on a standard deviation. As a consequence of this ranking, the validators are scored either above or below the median rate. Those below the standard deviation would be suspended from the Sonergy platform. This mechanism increases the efficiency and benefits of overall validator contributions.

Figure 4: Proof of Validators Process





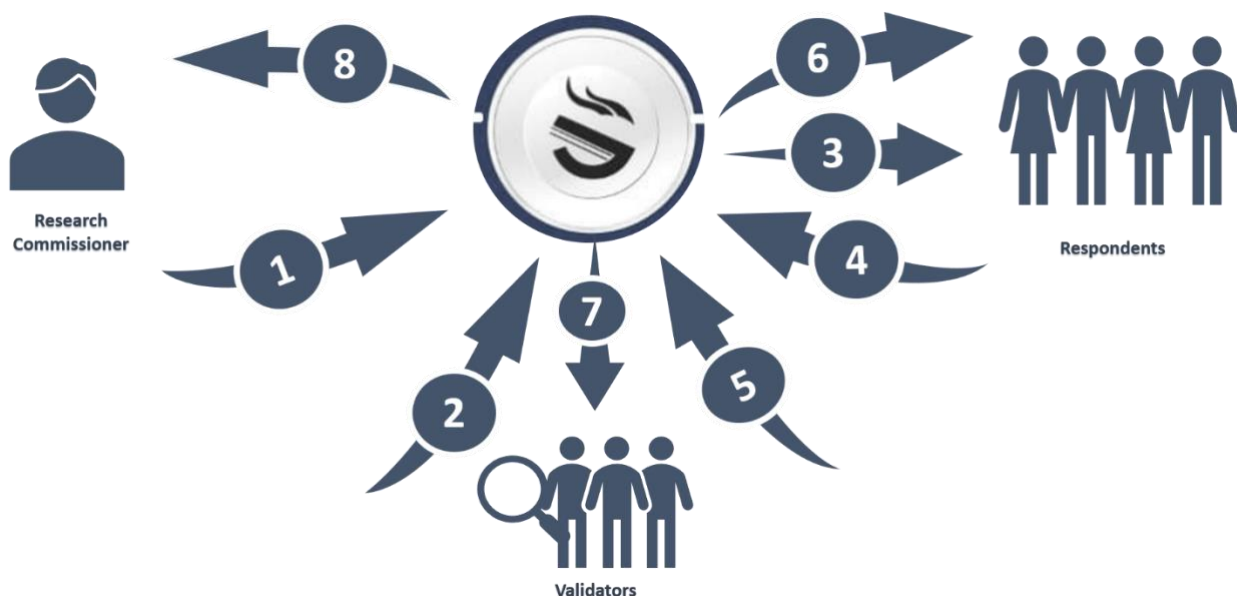
5.7 Sonergy Use-Case Scenario

James' company is headquartered in Italy and runs a food processing business that manufactures products such as noodles. James is searching for new opportunities to boost his consumer base. According to industry sources, Sub-Saharan Africa, Nigeria in particular, is a major market for noodles. As a result, James would like to enter the Nigerian market to sell his line of noodles. James wants some preliminary responses to questions from on-the-ground sources in order to be able to penetrate the Nigerian market. He chooses to use the Sonergy platform to commission a survey to help advise his market entry approach. The questions that he would like to raise include:

- Identifying the right retail outlets (formal or informal) for the sale of his product
- Understanding the distribution model of noodles to determine the right approach to be used to collaborate with locals
- Identifying the top noodle brands based on the availability of in both formal and informal channels
- Understand local nuances, consumption patterns, demographics of interest, etc.
- Identify popular flavors and why they're popular
- Understanding developments in pricing and packaging
- Understanding the country's regional and economic dynamics to find the best cities to market his goods

Figure 5 below highlights the method that James would pursue to use Sonergy to answer his business questions. Via Sonergy, James will create his own survey questionnaire using any metric of his choice.

Figure 5: Sonergy Research Case Study



1. James (Research commissioner) creates a survey and pays using SNEGY Token which can be easily purchased from the Sonergy platform
2. James' survey is then validated by validators
3. Respondents/data collectors will receive notifications of available surveys which include James' Noodles market survey
4. Respondents/data collectors will answer and submit their responses
5. Answers from respondents/data collectors are then validated by Validators
6. Responses of respondents/data collectors' that have been successfully validated receive SNEGY as a reward
7. Validators also receive SNEGY, James (Research Commissioner) can now extract the validated data from Sonergy Contract

5.8 Data Decentralized Marketplace

Beyond the data collection process, the Sonergy platform can also be used to sell or buy data. Sonergy authors/requesters and or other external parties can buy or sell data for SNEGY tokens. After every transaction is concluded, the tokens shall be

distributed to parties in compliance with the negotiated prices as specified under the smart contract.

6. Sonergy Data Incentivization Model

People are at the forefront of any data collection process. As a result, many global enterprises are increasingly incentivizing people in exchange for data. Sonergy also offers a competitive and unique data collection reward system. Through Sonergy, companies can reward people in exchange for quality and blockchain-verified data. The Sonergy platform is fueled by its native token, Sonergy (SNEGY), which is used to reward and incentivize respondents and validators for completing surveys and performing other tasks commissioned by clients.

7. Tokenomics

7.1 Sonergy Token Utility

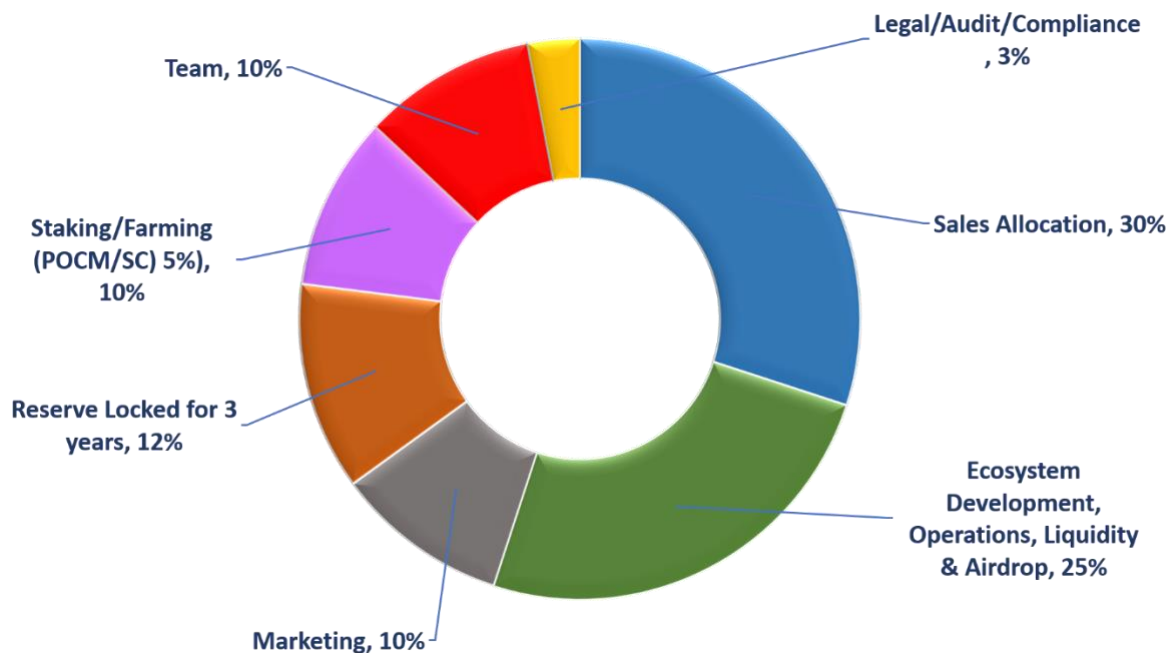
The Sonergy platform is fueled by its native token, Sonergy (SNEGY), which is an Ethereum ERC20 token. Currently, a total of 21 million Sonergy tokens have been pre-mined and are in circulation. The SNEGY token is used to reward and incentivize respondents and validators for completing research queries and performing other tasks launched by research commissioners. The SNEGY token is also stakeable through our web-based staking platform supported by other staking technology companies. At least 10,000 SNEGY tokens must be held in your SNEGY wallet to be part of Sonergy's staking programme. This model makes you eligible for receiving monthly rewards as well as the opportunity to become a validator that validates data

7.2 Sonergy Token Sale

Sonergy will host a series of token sale events to raise funds to cover on-going developmental costs of the Sonergy ecosystem. As part of our commitment to transparency, the following section breaks down how funds collected during the private and pre-sale will be allocated to the project. The chart below illustrates how the Sonergy token sale proceeds will be allocated to the project:

Figure 6: Sonergy Token Sale Fund Allocation

Sonergy Maximum Token Supply: 21,000,000 SNEGY



8. Sonergy Staking/Farming Model

8.1 Staking of Liquidity

Stake is a process of actively participating in validating transactions such as mining on a blockchain proof-of-work, except in this situation it is performed on a blockchain proof-of-stake (POS) blockchain. Anyone with a minimum-required balance of a cryptocurrency can verify transactions and receive staking rewards on these blockchains. This is the reason why liquidity staking made a name in cryptocurrency mining and trading. It allows purchasing and permits the user to hold cryptocurrency that guarantees profits and rewards. Farming is increasingly becoming a

recommended practical and functional use case in decentralized finance (DeFi). With liquidity staking, participants can also learn about different decentralized finance protocols and supported cryptocurrencies.

8.2 Pool-Based Staking

Apart from incentivizing respondents and validators for completing surveys and performing other tasks commissioned by clients, Sonergy also offers profitable income opportunities for Sonergy token holders. Sonergy will and has partnered with other staking technology companies and project partner tokens to offer pool-based staking rewards. Staking pools are considered safe as all users need to do is to stake. Like mining and trading cryptocurrencies, pool-based staking is also considered profitable.

By participating, users can stake SNEGY tokens or these prospective project partner tokens in regular pool-based staking and collect rewards. The profits the user will earn will be paralleled to the number of tokens a user is holding and how long he has been engaging in the staking pool. The more the user stake, the more massive profits he can earn.

Rewards are also earned by completing task in the ecosystem since the token are added to the network at a rate determined by the protocol, and those tokens are then distributed to holders as rewards. Sonergy token holders who participate in the SNEGY Staking liquidity program and earn up to 40% annual percentage yield (APY) of Sonergy tokens or other prospective project partner tokens.

At least 5,000 SNEGY tokens must be held in your SNEGY wallet to be part of Sonergy's staking program. This model also makes you eligible for receiving monthly rewards as well as the opportunity to become a validator that validates data.

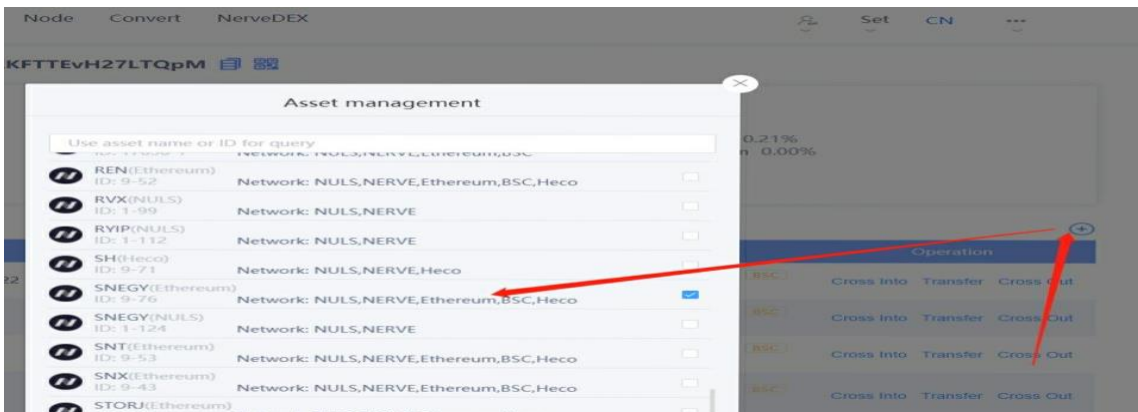
Howeve, with our collaboration with NULS.IO multichain platform Sonergy-Nuls.io integration on NULS and our token SNEGY being staked for a 3.5year vesting period as using <https://pocm.nuls.io/pocm/Projects/releaseld=94>

8.3 Token Centralized and Decentralized Exchange Listing

Our token is already listed on <https://nervedex.com> <http://wallet.nerve.network> and will start trading as soon as we complete liquidity provision pool processes and as part of the automated market making on DEX ie (Pancakeswap, Uniswap, NerveDex and others,; a 50 /50 mix of SNEGY and (BNB, NULS, ETH, NERVE and HECO) liquidity will be provided to the pool of the aforementioned blockchain networks tokens to for an easy crosschain swaps. Such that when a buyer purchases SNEGY tokens with ETH for example, the liquidity in the pool increases and vice versa. Half of the liquidity will be held on the buy side and the other half on the sell side.

9. Sonergy's Smart Contracts Auditing Process

Security is a critical part of any Blockchain project. For the safety and internal optimization



of our platform, we recognize the importance of regular security audits, we have got Sonergy's smart contracts audited by a leading Blockchain intelligence service provider, A&D forensic and it's audit reports made available at <https://adforensics.com.ng/> **Smart contract address:**

<https://etherscan.io/token/0x72fdb7aa5cb78dda101f9b696b78391403a46f25>

and the following smart contract of Sonergy on different blockchain to enable seamless transaction of \$SNEGY across Nerve.Network , Nuls.io, Ethereum, Heco chains audit provided by Nuls.io <https://nulscan.io/token/info?contractAddress=NULSd6HgpUYJwz6W5B2ZCiRXtG79f8uqrLzKE>.

BinanceSmartChain

Contract

<https://bscscan.com/token/0x2452d871c54ad7a67534ebe02ad259e2fbdacbe8>



10. Roadmap

The roadmap demonstrates Sonergy's commitment and transparency by highlighting how and when we will fulfil every task to develop the Sonergy ecosystem.

Figure 7: Sonergy RoadMap



11. Important links:

Sonergy website: <https://www.sonergy.io/>

Medium: <https://medium.com/@sonergy>

Twitter: <https://twitter.com/SONERGY>

Telegram: <https://t.me/sonergy>

Github repository link containing Sonergy codes. <https://github.com/SONERGY>

Our Partners



<https://africa.cardano.org> <http://wallet.nerve.network>

LEAD TEAM



Faith. C. Titus: Founder/CEO Sonergy Protocol /Co-Founder Blockchain Nigeria User Group
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Adedeji Owonibi: Chief Advisor/Consultant: Sonergy Protocol/Founder/COO: Convexity Blockchain Hub
<https://ng.linkedin.com/in/adedeji-owonibi->

12. Legal Disclaimer

PLEASE READ THIS SECTION AND THE FOLLOWING SECTIONS ENTITLED “DISCLAIMER OF LIABILITY”, “NO REPRESENTATIONS AND WARRANTIES”, “REPRESENTATIONS AND WARRANTIES BY YOU”, “CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS”, “AML POLICY”, “CONTRACTS WITH COUNTERPARTIES OF THE INITIATING COMPANY”, “MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS”, “NO ADVICE”, “NO FURTHER INFORMATION OR UPDATE”, “RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION”, “NO OFFER OF SECURITIES OR REGISTRATION” AND “RISKS AND UNCERTAINTIES” CAREFULLY.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISORS.

The Sonergy Token is not intended to constitute a security in any jurisdiction. This Website/Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

This Website/Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer by the distributor/vendor of the Sonergy Token (the “Distributor”) to purchase any Sonergy Tokens nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision.

No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of the Sonergy Token and no cryptocurrency or other form of payment is to be accepted on the basis of this Website/Whitepaper.

Any agreement as between the Distributor and you as a purchaser, and in relation to any sale and purchase, of Sonergy Token (as referred to in this Website/Whitepaper) is to be governed by only a separate document setting out the terms and conditions (the “T&Cs”) of such agreement. In the event of any

inconsistencies between the T&Cs and this Website/Whitepaper, the former shall prevail.

You are not eligible and you are not to purchase any Sonergy Token in the Initial Token Sale (as referred to in this Website/Whitepaper) if you are a citizen, resident (tax or otherwise) or green card holder of a jurisdiction, where the SNEGY Token might be considered as a form of security. By purchasing Sonergy Token, you confirm that you are aware that you are buying a digital mineable Software Token that has no expiration and which has the sole purpose of being a Utility Token for granting access to research commissioners and payment to data generator and validators.

At this moment, no regulatory authority has examined or approved of any of the information set out in this Website/Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Website/Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

The Sonergy Website/Whitepaper enlists areas covered herein.

There are risks and uncertainties associated with Sonergy and its respective businesses and operations, the Sonergy Token, the Sonergy Token Initial Token Sale (each as referred to in this Website/Whitepaper).

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To the maximum extent permitted by the applicable laws, regulations and rules, Sonergy protocol shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Website/Whitepaper or any part thereof by you.

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Sonergy does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this Website/Whitepaper.

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By accessing and/or accepting possession of any information in this Website/Whitepaper or such part thereof (as the case may be), you represent and warrant to Sonergy as follows:

- You agree and acknowledge that the Sonergy Tokens do not constitute securities in any form in any jurisdiction;
- You agree and acknowledge that this Website/Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Website/Whitepaper;
- You agree and acknowledge that no regulatory authority has examined or approved of the information set out in this Website/Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Website/Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;
- You agree and acknowledge that this Website/Whitepaper, the undertaking and/or the completion of the Sonergy Initial Token Sale, or future trading of the Sonergy Token any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of Sonergy, the Sonergy Token, the Sonergy Initial Token Sale (each as referred to in this Website/Whitepaper);

- The distribution or dissemination of this Website/Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to Sonergy protocol;
- You agree and acknowledge that in the case where you wish to purchase any Sonergy Token, the Sonergy Token are not to be construed, interpreted, classified or treated as:
 - (a) any kind of currency other than cryptocurrency;
 - (b) debentures, stocks or shares issued by any person or entity of (Sonergy protocol and Token);
 - (c) rights, options or derivatives in respect of such debentures, stocks or shares;
 - (d) rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
 - (e) units in a collective investment scheme;
 - (f) units in a business trust;
 - (g) derivatives of units in a business trust;
 - (h) any other security or class of securities.
- You are fully aware of and understand that you are not eligible to purchase any Sonergy Token if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of the Republic of Singapore;
- You have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;
- You are fully aware and understand that in the case where you wish to purchase any Sonergy Token, there are risks associated with Sonergy protocol and its respective business and operations, the Sonergy Token, the Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper);
- You agree and acknowledge that Sonergy is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise

(including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Website/Whitepaper or any part thereof by you; and

- All of the above representations and warranties are true, complete, accurate and non-misleading from the time of your access to and/or acceptance of possession of this Website/Whitepaper or such part thereof (as the case may be).

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All statements contained in this Website/Whitepaper, statements made in press releases or in any place accessible by the public and oral statements that may be made by Sonergy or its respective directors, executive officers or employees acting on behalf of Sonergy (as the case may be), that are not statements of historical fact, constitute “forward looking statements”. Some of these statements can be identified by forward-looking terms such as

“aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”,

“plan”, “possible”, “probable”, “project”, “should”, “would”, “will” or other similar terms. However, these terms are not the exclusive means of identifying forward-looking statements. All statements regarding Sonergy financial position, business strategies, plans and prospects and the future prospects of the industry which Sonergy is in are forward-looking statements. These forward-looking statements, including but not limited to statements as to Sonergy revenue and profitability, prospects, future plans, other expected industry trends and other matters discussed in this Website/Whitepaper regarding Sonergy are matters that are not historic facts, but only predictions. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of Sonergy to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

- (a) changes in political, social, economic and stock or cryptocurrency market conditions, and the regulatory environment in the countries in which Sonergy conducts its respective businesses and operations;
- (b) the risk that Sonergy may be unable to execute or implement their respective business strategies and future plans;
- (c) changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;

- (d) changes in the anticipated growth strategies and expected internal growth of Sonergy protocol;
- (e) changes in the availability and fees payable to Sonergy in connection with their respective businesses and operations;
- (f) changes in the availability and salaries of employees who are required by Sonergy to operate their respective businesses and operations;
- (g) changes in preferences of customers of Sonergy ;
- (h) changes in competitive conditions under which Sonergy operate, and the ability of Sonergy to compete under such conditions;
- (i) changes in the future capital needs of Sonergy and the availability of financing and capital to fund such needs;
- (j) war or acts of international or domestic terrorism;
- (k) occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of Sonergy;
- (l) other factors beyond the control of Sonergy ; and
- (m) any risk and uncertainties associated with Sonergy and their businesses and operations, the Sonergy Token, the Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper).

All forward-looking statements made by or attributable to Sonergy or persons acting on behalf of Sonergy are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of Sonergy to be materially different from that expected, expressed or implied by the forward-looking statements in this Website/Whitepaper, undue reliance must not be placed on these statements. These forward-looking statements are applicable only as of the date of this Website/Whitepaper.

Neither Sonergy, the Distributor nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of Sonergy will be as discussed in those forward-looking statements. The actual results, performance or achievements of Sonergy may differ materially from those anticipated in these forward looking statements.

Nothing contained in this Website/Whitepaper is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of Sonergy .

Further, Sonergy may claim any responsibility to update any of those forward looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, as new information becomes available or other events occur in the future.

AML POLICY

To ensure compliance with anti-money laundering (AML) policies, Know Your Client (KYC) may be implemented during the Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper).

CONTRACTS WITH COUNTER-PARTIES OF THE INITIATING COMPANY

Sonergy will be signing partnerships with several key institutions in need of research services. Each organization will have its unique agreement. Partner institutions will be listed on the Sonergy website.

MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS

This Website/Whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information. Save for Sonergy, the Distributor and their respective directors, executive officers and employees, no person has provided his or her consent to the inclusion of his or her name and/ or other information attributed or perceived to be attributed to such person in connection therewith in this Website/Whitepaper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person and such persons shall not be obliged to provide any updates on the same.

While Sonergy have taken reasonable actions to ensure that the information is extracted accurately and in its proper context, Sonergy have not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, neither Sonergy, the Distributor, nor their respective directors, executive officers and employees acting on their behalf makes any

representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

TERMS USED

To facilitate a better understanding of the Sonergy Tokens being offered for purchase by the Distributor, and the businesses and operations of Sonergy, certain technical terms and abbreviations, as well as, in certain instances, their descriptions, have been used in this Website/Whitepaper. These descriptions and assigned meanings should not be treated as being definitive of their meanings and may not correspond to standard industry meanings or usage.

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include corporations.

NO ADVICE

No information in this Website/Whitepaper should be considered to be business, legal, financial or tax advice regarding Sonergy, the Distributor, the Sonergy Token, the Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper). You should consult your own legal, financial, tax or other professional adviser regarding Sonergy and its respective businesses and operations, the Sonergy Tokens, the Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper). You should be aware that you may be required to bear the financial risk of any purchase of Sonergy Token for an indefinite period of time.

NO FURTHER INFORMATION OR UPDATE

No person has been or is authorized to give any information or representation not contained in this Website/Whitepaper in connection with Sonergy and its respective businesses and operations, the Sonergy Token, the Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper) and, if given, such information or representation must not be relied upon as having been authorized by or on behalf of Sonergy. The Sonergy Initial Token Sale (as referred to in the Website/Whitepaper) shall not, under any circumstances, constitute a continuing representation or create any suggestion or implication that there has been no change, or development reasonably likely to involve a material change in the affairs, conditions and prospects of Sonergy or in any statement of fact or information contained in this Website/Whitepaper since the date hereof.

RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION

The distribution or dissemination of this Website/Whitepaper or any part thereof may be prohibited or restricted by the laws, regulatory requirements and rules of any jurisdiction.

In the case where any restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to your possession of this Website/Whitepaper or such part thereof (as the case may be) at your own expense and without liability to Sonergy. Persons to whom a copy of this Website/Whitepaper has been distributed or disseminated, provided access to or who otherwise have the Website/Whitepaper in their possession shall not circulate it to any other persons, reproduce or otherwise distribute this Website/Whitepaper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.

NO OFFER OF SECURITIES OR REGISTRATION

This Website/Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Website/Whitepaper. Any agreement in relation to any sale and purchase of Sonergy Token (as referred to in this Website/Whitepaper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Website/Whitepaper, the former shall prevail.

You are not eligible to purchase any Sonergy Token in the Sonergy Initial Token Sale (as referred to in this Website/Whitepaper) if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of the Republic of Singapore.

At this moment, no regulatory authority has examined or approved of any of the information set out in this Website/Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Website/Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with. Hence, the Sonergy Website/Whitepaper 2.0, which will be released in Q4 2021, will give updates on regulatory approvals.

RISKS AND UNCERTAINTIES

Prospective purchasers of Sonergy Tokens (as referred to in this Website/Whitepaper) should carefully consider and evaluate all risks and uncertainties associated with Sonergy, the Distributor and their respective businesses and operations, the Sonergy Token, the

Sonergy Initial Token Sale (each as referred to in the Website/Whitepaper), all information set out in this Website/Whitepaper and the T&Cs prior to any purchase of Sonergy Token. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of Sonergy could be materially and adversely affected. In such cases, you may lose all or part of the value of the Sonergy Token.

Sources:

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